

Office of the State Treasurer P.O. Box 138, Jackson, MS 39205 Telephone 601-359-3534 www.treasurerlynnfitch.com

LYNN FITCH State Treasurer

My commission expires_____

<mark>urerlynnfitch.com</mark> Tony Geiger, Director Unclaimed Property Division

Due to heavy demands on our small staff, please allow from 6 to 8 weeks for a

response.

Claim Form

Instructions: Read documentation checklist carefully to complete this form

PROPERTY	ID	#	
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Please provide all required information; without it we cannot process your claim request. You must send a copy of your driver's license & social security card with this claim! A. Claimant's Name and Current Address: B. Original owner name as listed on Website or Letter: Claimant's Social Security Number/Tax I.D. Claimant's Daytime phone number _____ C. If your name is different from the name shown in Section B, please explain why: Marriage/Divorce.....Attach a copy of filed papers Owner is deceased......Your relationship to deceased_____ __Guardian, executor, administrator, etc._____ If an executor or administrator, is the estate still open? Other.....Please explain: Subscribed and sworn to before me this Affidavit: The named claimant hereby certifies that this claim for property presumed ____Day of ______, 20____ abandoned is valid and just, that all statements herein are true and correct, and that upon payment of this claim said claimant will indemnify and hold harmless the State, its officers and employees, from any other valid claims to the said property. Notary Public County/State Signature(s) of ALL Claimants – Must be Notarized My commission expires_____ __Day of ______, 20____ County/State Notary Public



UNCLAIMED PROPERTY CHECKLIST REQUIRED DOCUMENTATION

Telephone 601-359-3534

✓ If you are an Individual claiming property, your must provide:			
Photo ID: Copy of a driver's license, passport, military ID card or Official Identification Card.			
Social Security Number(s): Your SSN and the account owner's SSN if you are not the owner.			
Documentation of owner address as listed on Website or Letter: Examples include old cancelled checks, old utility bill, school records, old bank statement.			
Documentation of owner's name change if different name appears on the request form: Examples include a copy of a marriage license, divorce papers, or other legal documentation.			
Notarized signature of individual(s) claiming property.			
✓ If you are <u>not</u> the reported owner, you must <u>also</u> provide:			
If owner is deceased: A copy of the owner's death certificate AND a copy of filed will or obituary. Also, we need to know if the Estate is open or closedIf the owner is a minor: A copy of the birth certificate.			
✓ If you are claiming a property of your <u>business</u> , you must provide:			
Photo ID of corporate officer/owner submitting claim: Examples include a copy of business picture ID, a driver's license, or military ID card,			
Employer I dentification Number: Copy of the EIN of your business or organization.			
Documentation showing your position and authority to make the claim: Examples include a business card or authorization letter on company letterhead.			
If business is dissolved, please notate on claim form, along with the names of all owners.			
Documentation of owner address as listed on Website or Letter: Examples include old cancelled checks, old utility bill, business records, or old bank statement.			
Notarized signature of corporate officer/owner claiming property.			
Please note: We may require additional documentation to process your claim.			

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